POST 9/11 G.I. BILL TRANSFER OF EDUCATIONAL BENEFITS STATEMENT OF UNDERSTANDING

(Title 38 U.S.C; Chapter 33)

PRIVACY ACT STATEMENT

AUTHORITY: 10 U.S.C. 8013 and Executive Order 9397, Secretary of the Air Force: powers and duties; delegation by.
PRINCIPAL PURPOSES: Documents service obligation acknowledgement and career planning considerations when transferring educational benefits to a spouse or child. This information will be included in your Automated Records Management System file
ROUTINE USE: May be disclosed outside the DoD as a routine use pursuant to 5 U.S.C. 552a(b)(3). Specifically, the Department of Veterans Affairs or other agencies with a need to know pursuant to 5 U.S.C. 552a(b)(3).
DISCLOSURE: VOLUNTARY. Failure to provide SSN would make it difficult to identify your records when the Statement of Understanding is processed and filed.

I. SERVICE OBLIGATION

In accordance with Title 38 U.S.C., Chapter 33 and AFI 36-2306, I will incur a service obligation of 4 years and a Reserve Service Commitment (RSC) will be updated in my records effective from date of application in the Defense Manpower Data Center (DMDC) Transfer of Education Benefits (TEB) website. Exception:

Personnel who have an approved retirement between 1 Aug 2009 - 31 Jul 2010 - no additional service required
Personnel eligible to retire on or before 1 Aug 2009 - no additional service required
Personnel eligible to retire between 1 Aug 2009 - 31 Jul 2010 - 1 year of additional service is required
Personnel eligible to retire between 1 Aug 2010 - 31 Jul 2011 - 2 years of additional service is required
Personnel eligible to retire between 1 Aug 2011 - 31 Jul 2012 - 3 years of additional service is required _____

II. ACKNOWLEDMENT AND AGREEMENT

1. _____ I am eligible for Post 9/11 G.I. Bill benefits and have completed a minimum of 6 years of qualifying satisfactory service for reserve retirement and eligible for the Transfer of Education Benefits.

2. _____ I have been provided TEB program information and understand that transferring benefits is a life & career planning event and that there are many considerations to take into account and was advised to seek face to face counseling with the appropriate office on matters to include but not limited to:

a. Reenlistment/Extension/SRB Considerations
b. Personal Educational Goals
c. Separation/Retirement Plans
d. Family Considerations

3. _____I understand I may transfer up to 36 months (or remaining months of entitlement, whichever is less) of my education benefits to my spouse or children or in combination; and I understand I may modify or revoke my election at any time.

4._____ I understand my spouse may use the benefits immediately upon approval and the benefit will expire 15 years after I leave active duty service.

5._____ I understand the benefit eligibility for children is between ages 18 - 26 after I have served 10 years of qualifying satisfactory service for reserve retirement.

6._____ I understand it is my responsibility to ensure all dependents are registered in the Defense Eligibility Enrollment Reporting System (DEERS). Joint spouse personnel must ensure all dependents have a relationship established under both military personnel.

7. _____ I understand it is my responsibility to ensure I obtain the required retainability to fulfill the service obligation required. Failure to serve the required service obligation will result in overpayment which will be recouped by the Department of Veterans Affairs. **My obligation end date is:**

8. _____ I understand transfer of benefits is lost if I do not complete the entire commitment or should I receive a less than honorable discharge.

9. _____ I understand that I and the transferee of benefits are both financially liable if student fails or drops courses or the member does not complete the entire commitment.

10. _____ To the best of my knowledge, this is a truthful claim to transfer educational benefits. Knowingly signing a false, fictitious or false official statement with intent to deceive for material gain is punishable under UCMJ, Article 107.

NAME (LAST, FIRST M.I.)	SIGNATURE	SSAN	DATE